SPRECKELS VETERANS MEMORIAL DISTRICT

Spreckels Veterans Memorial Building
Home of Lt. Billy Paulson VFW Post 6849

Spreckels Veterans Memorial District

REGULAR MEETING OF THE BOARD OF DIRECTORS

Wednesday August 5, 2026 5:30pm

Spreckels Veterans Memorial Building, 5th & Llano, Spreckels, CA 93962

1. CALL TO ORDER:

2. PLEDGE OF ALLEGIANCE:

3. ROLL CALL & ESTABLISHMENT OF QUORUM:

Rick Magno, President
Shaheen Jorgensen, Vice President
Rick Mojica, Secretary
Walan Chang, Director

4. PUBLIC COMMENTS:

5. APPROVAL OF MINUTES:

   a. SVMD Regular Board Meeting 7/1/2026.

6. FINANCIAL MANAGER'S REPORT:

   a. Financial Reports
      1. Fund Balances as of 7/31/2026.
      2. Budget FY 2026-27 Fiscal Year-to-Date 7/31/2026 {*Budget Pending*}.
      3. Budget FY 2025-26 Fiscal Year End-to-Date 6/30/2026, *Updated*
      4. Review of Deposits: County Fund 3339{668} June 2026 [FY 2025-26, Period 12].
      5. Review of Deposits: Five Star General Checking July 2026.
      6. Review of Five Star Bank Statements/Reconciliations July 2026.
      7. Review of Expenditures July 2026.
   b. Payroll Reports
      1. Review of SVMD Employee Timecards for July
   c. Manager's Reports
      1. Update on Annual Audits
      2. Personnel/Board Member Required training updates
         a. Ethics AB1234 Compliance
         b. Sexual Harassment Prevention
         c. SB 827 Required Fiscal & Financial Training

Required Training Certificate Expiration Dates			
Member mgmt	Sexual Harassment Prevention	Ethics AB1234	SB827 Fiscal & Financial
Rick Magno	11/13/2026	2/26/2028	7/29/2028
Shaheen Jorgensen	12/8/2027	11/15/2027	
Rick Mojica			
Walan Chang			
Paul Ingram	8/20/2027	8/13/2027	
D Hershberger-Clark	6/28/2028	6/30/2028	6/17/2028

7. ACTION ITEMS: DISCUSSION AND POSSIBLE APPROVAL
   a. Discussion and Possible Approval:
      1. Transfer $10,000.00 from County Fund 668 to Five Star General Checking.
      2. Annex Improvements, Community Outreach
      3. Smith & Enright Proposal #3606, Install Hunter/Hydrawise Irrigation Controllers
      4. Home Depot Foundation Grant - Memorial Building Wishlist
      5. EverWatt and PG&E Light replacement program for Parking Lot & Building

8. USE REQUESTS:
   a. Nicole Martinez, 8/9/2026 – Going away party
   b. Azulea Torres, 10/30/2026 – Birthday Party
   c. Irie Combs Olagvibel, 9/26/2026 – Celebration of Life
   d. Sarah & Joel McMillian, 11/7/2026 – Wedding Reception
   e. Mary Villa, 7/24/2027 – Marriage Vow Renewal

9. FUNCTION RECAP:
   a. Pricilla Mireles – Deposit Refund Denial

10. CONTINUED BUSINESS:

   a. 2026-27 Fiscal Year Budget Creation/Review. Work Session
   b. Grants.
   c. Spreckels Memorial Park ADA Retrofit and Seismic Upgrade.
   d. Resolution for Increased RFP threshold to $75K
   e. Enterprise email creation
   f. Board Vacancy
   g. Park Light Poles Veterans Banners.
   h. Review/Update on GM Position Applicants
   i. Remote Computer Access Policy Creation.
   j. Park Windbreaks Replacement Plan Proposals/Ideas
   k. Playground Equipment Additions to Mitigate Bicycles from Speeding Across the Green Surface and Jumping the Curbs.
   l. Physical Barrier Ideas to Prevent E-bikes/Motorcycles from Jumping the Park Hills at Third/Hatton and the Cherry Tree Grove.
   m. Calendar of Events: procedures for posting and monitoring, physical and on-line

11. NEW BUSINESS:
    a. Spreckels MD 26-27 Levy Documents from SCI-CG

12. REGULAR MONTHLY FACILITIES REPORTS:

    a. Review of Building/Equipment Inspection Report.
    b. Review of Park Operations and Safety Report
    c. Monthly Employee Safety Meeting {Hazard Communication}.

13. FUTURE AGENDA ITEMS:

14. ADJOURN REGULAR MEETING: _____pm
    Next meeting Wednesday September 2, 2026 5:30 PM.

2026 Meeting Dates: January 14, February 4, March 4, April 1, May 6, June 3, July 1, August 5, September 2, October 7, November 4, December 2.

ADA COMPLIANCE

In compliance with the American Disabilities Act (ADA), disabled individuals requiring special accommodations to access, attend, or participate in District Board meetings, should contact the District Administrative Office, [831] 455-7855. To ensure that your request is granted please notify this office at least one business day prior to the scheduled public meeting.

In Compliance with Government Code section 54957.5, non-exempt writings that are distributed to a majority or all of the Board in advance of a meeting, may be viewed at Spreckels Veterans Memorial Building, 5th and Llano Streets, Spreckels, CA 93962, or at the scheduled meeting. In addition, if you would like a copy of any record related to an item on the agenda, please contact the District during normal business hours. Email requests please use spreckelsmd.main@gmail.com.

Certification

I, Paul J. Ingram, General Manager/Board Clerk for Spreckels Veterans Memorial District, do hereby declare that the foregoing agenda was posted at least (72) hours prior to the May 6, 2026 Regular Meeting of the District Board of Directors scheduled for 5:30 pm at Spreckels Veterans Memorial Building, 5th and Llano Streets Spreckels, CA 93962.

_____ Date_____
Paul J. Ingram, General Manager

To download the full agenda packet, please go to www.spreckelsmd.specialdistrict.org and click on the meeting date. Click on the link to the agenda.

SPRECKELS VETERANS MEMORIAL DISTRICT

Spreckels Veterans Memorial Building
Home of Lt. Billy Paulson VFW Post 6849

Spreckels Veterans Memorial District

MINUTES OF THE REGULAR MEETING OF THE BOARD OF DIRECTORS

Wednesday July 1, 2026 5:30pm

Spreckels Veterans Memorial Building, 5th & Llano, Spreckels, CA 93962

1. CALL TO ORDER:

The meeting was called to order by President Magno at 6:35 pm.

2. PLEDGE OF ALLEGIANCE:

3. ROLL CALL & ESTABLISHMENT OF QUORUM:

Rick Magno, President
Shaheen Jorgensen, Vice President
Rick Mojica, Secretary
Walan Chang, Director
Present: Magno, Jorgensen, Mojica
Absent: Chang ***QUORUM ESTABLISHED***

4. PUBLIC COMMENTS:

5. APPROVAL OF MINUTES:

a. SVMD Regular Board Meeting 6/3/2026.
Motion to approve [Jorgensen] 2nd [Mojica].
Ayes: Magno, Jorgensen, Mojica
Noes: None ***MOTION CARRIED***

6. FINANCIAL MANAGER'S REPORT:

a. Financial Reports
   1. Fund Balances as of 6/30/2026.
   2. Budget FY 2025-26 FYTD to 6/30/2026.
   3. Review of Deposits: County Fund 668 May [FY 2025-26, Period 11].
   4. Review of Deposits: Five Star General Checking June 2026.
   5. Review of Five Star Bank Statements/Reconciliations June 2026.
   6. Review of Expenditures June 2026.

b. Payroll Reports
   1. Review of SVMD Employee Timecards for June

c. Manager's Reports
   1. Update on Annual Audits
   2. Personnel/Board Member Required training updates
      a. Ethics AB1234 Compliance
      b. Sexual Harassment Prevention
      c. SB 827 Required Fiscal & Financial Training

Required Training Certificate Expiration Dates			
Member	Sexual Harassment Prevention	Ethics AB1234	SB827 Fiscal & Financial
Rick Magno	11/13/2026	2/26/2028	
Shaheen Jorgensen	12/8/2027	11/15/2027	
Rick Mojica			
Walan Chang			
Paul Ingram	8/20/2027	8/13/2027	
D Hershberger-Clark	6/28/2028	6/30/2028	6/17/2028

7. ACTION ITEMS: DISCUSSION AND POSSIBLE APPROVAL

a. Discussion and Possible Approval:
   1. Transfer $0.00 from County Fund 668 to Five Star General Checking.
   2. Smith & Enright Proposal #3237: Boulders 3rd & Hatton Avenue **$7,500**
   3. Quote from HydroTurf to replace ailing Kubota; MBARD ZEUS Reimbursement Program
      Motion to approve [Jorgensen] 2nd [Mojica].
      Ayes: Magno, Jorgensen, Mojica
      Noes: None ***MOTION CARRIED***
   4. SCI Consulting Group – Levy Admin Services Agreement for Approval
   5. Resolution 2026-01: Resolution Certifying Compliance with State Law for Leving of Special Assessment.
      Motion to approve [Jorgensen] 2nd [Mojica].
      Ayes: Magno, Jorgensen, Mojica
      Noes: None ***MOTION CARRIED***
   6. Resolution 2026-02: Resolution ordering an election, requesting the County Elections Department to conduct the election, and request consolidation of the Election.
      Motion to approve [Jorgensen] 2nd [Mojica]
      Ayes: Magno, Jorgensen, Mojica
      Noes: None ***MOTION CARRIED***

8. USE REQUESTS:

VFW – Community Celebration 7/4/2026
Motion to approve [Mojica] 2nd [Jorgensen].
Ayes: Magno, Jorgensen, Mojica
Noes: None ***MOTION CARRIED***

9. FUNCTION RECAP:

10. CONTINUED BUSINESS:

a. 2026-27 Fiscal Year Budget Creation/Review. Work Session
b. Grants.
c. Spreckels Memorial Park ADA Retrofit and Seismic Upgrade.
d. Resolution for Increased RFP threshold to $75K
e. Enterprise email creation
f. Board Vacancy
g. Park Light Poles Veterans Banners.
h. Review/Update on GM Position Applicants
i. Remote Computer Access Policy Creation.
j. Park Windbreaks Replacement Plan Proposals/Ideas
k. Playground Equipment Additions to Mitigate Bicycles from Speeding Across the Green Surface and Jumping the Curbs.
l. Physical Barrier Ideas to Prevent E-bikes/Motorcycles from Jumping the Park Hills at Third/Hatton and the Cherry Tree Grove.
Remove from agenda.
m. Calendar of Events: procedures for posting and monitoring, physical and on-line

11. NEW BUSINESS:
A. EverWatt and PG&E Light replacement program for Parking lot

12. REGULAR MONTHLY FACILITIES REPORTS:

a. Review of Building/Equipment Inspection Report.
b. Review of Park Operations and Safety Report
c. Monthly Employee Safety Meeting.

13. FUTURE AGENDA ITEMS:

14. ADJOURN REGULAR MEETING: ____6:48_____pm
Next meeting Wednesday August 5, 2026 5:30 PM.

Respectfully submitted by Paul Ingram

Attest_____
Dawn Clark

6A1

SPRECKELS VETERANS MEMORIAL DISTRICT

SPRECKELS VETERANS MEMORIAL DISTRICT
FUND BALANCES AS OF 7/31/2026

COUNTY FUND 668**	**$ 301,698.59**
FIVE STAR GENERAL CHECKING	**$ 48,840.24**
FIVE STAR PAYROLL CHECKING	**$ 1,262.93**
TOTAL	**$ 351,801.76**

**Totals per QuickBooks	
As of 7/31/26	$ 302,699.59
Correction needed	(1,001.00)
Matches County Report	$ 301,698.59

Spreckels Veterans Memorial District • P.O. Box 7266 • Spreckels, CA 93962
Park & Veterans Memorial Building Rental (831) 597-1189 • District Business (831) 455-7855
Email: spreckelsmd.main@gmail.com • www.spreckelsmd.specialdistrict.org

Spreckels Veteran's Memorial District
Adopted Budget Fiscal Year End 6/30/26
FYTD To 6/30/2026

UPDATED 7/31/2026

6A3

	Budget	FYTD	Remainder	%
Income				
July 4th	$ -	$ -	$ -	
Building, Park & Contracts				
Memorial Building & Park rent	$ 40,000.00	$ 42,885.00	$ (2,885.00)	107.21%
SCSD Management Contract	$ 10,000.00	$ 10,909.00	$ (909.00)	109.09%
Sub Total	**$ 40,000.00**	**$ 53,794.00**	$ (13,794.00)	134.49%
County Revenue				
Property Tax**	$ 280,000.00	$ 298,351.30	$ (18,351.30)	106.55%
Special Assessment	$ 44,500.00	$ 44,447.63	$ 52.37	99.88%
Interest on Pooled Investments	$ 2,000.00	$ 8,011.23	$ (6,011.23)	400.56%
Sub Total	**$ 326,500.00**	**$ 350,810.16**	**$ (24,310.16)**	
Total Income	**$ 366,500.00**	**$ 404,604.16**	**$ (38,104.16)**	110.40%
Expense				
Salaries				
Pay Roll Expenses	**$ 100,000.00**	$ 103,072.96	$ (3,072.96)	103.07%
Employee Benefits				
Workers Comp	$ 4,000.00	$ 2,276.26	$ 1,723.74	56.91%
Total Salary and Benefits	**$ 104,000.00**	**$ 105,349.22**	$ (1,349.22)	101.30%
Operations Budget				
Professional Services				
Audits	$ 20,000.00	$ 2,500.00	$ 17,500.00	12.50%
Administration Fees	$ 3,000.00	$ 2,892.54	$ 107.46	96.42%
Advertising	$ 1,000.00	$ 88.00	$ 912.00	8.80%
Engineering/Architecural		$ 2,221.10	$ (2,221.10)	
Legal Services	$ 2,000.00	$ 879.60	$ 1,120.40	43.98%
Parcel Management	$ 3,875.00		$ 3,875.00	0.00%
Bank Fees	$ 60.00	$ 48.75	$ 11.25	81.25%
Property Tax	$ 800.00	$ 740.16	$ 59.84	92.52%
Tax Penalties & Interest	$ -	$ 116.92	$ (116.92)	0.00%
Sub Total	**$ 30,735.00**	**$ 9,487.07**	$ 21,247.93	30.87%
Education				
Board and Staff Education	$ 1,000.00	$ 175.00	$ 825.00	17.50%
Dues and Subscriptions	$ 2,500.00	$ 6,455.47	$ (3,955.47)	258.22%
Sub Total	**$ 3,500.00**	**$ 6,630.47**	$ (3,130.47)	189.44%
MAINTENANCE				
Building Materials	$ 4,000.00	$ 10,807.59	$ (6,807.59)	270.19%
Electrical Repairs Hall	$ 1,000.00	$ 1,227.70	$ (227.70)	122.77%
Electrical Repairs Park	$ 500.00	$ 565.00	$ (65.00)	113.00%
Equipment Purchase	$ 10,000.00	$ (5,000.00)	$ 15,000.00	-50.00%
Equipment Rental	$ 1,000.00	$ 1,959.45	$ (959.45)	195.95%
Power Equipment Repairs	$ 2,000.00	$ 41.52	$ 1,958.48	2.08%
Plumbing Repairs Hall	$ 1,000.00	$ 5,242.52	$ (4,242.52)	524.25%
Plumbing Repairs Park	$ 2,000.00		$ 2,000.00	0.00%
HVAC	$ 500.00	$ 2,578.00	$ (2,078.00)	515.60%
Equipment Maint & Repairs Hall	$ 3,000.00	$ 3,165.72	$ (165.72)	105.52%
Equipment Maint & Repairs Park	$ 1,200.00	$ 2,575.03	$ (1,375.03)	214.59%
Sprinkler Supplies	$ 2,000.00		$ 2,000.00	0.00%
Sprinkler System Repairs	$ 3,000.00	$ 8,018.66	$ (5,018.66)	267.29%
Park Repairs & Maintenance		$ 128.42	$ (128.42)	
Park Plants	$ 1,000.00	$ 246.03	$ 753.97	24.60%
Fuel	$ 500.00	$ 266.55	$ 233.45	53.31%

Spreckels Veteran's Memorial District
Adopted Budget Fiscal Year End 6/30/26
FYTD To 6/30/2026

UPDATED 7/31/2026

	Budget	FYTD	Remainder	%
Pest Contol	$ 400.00	$ 390.00	$ 10.00	97.50%
Landscape Maintance - Park		$ 4,823.55	$ (4,823.55)	
Landscape Maintenance Contract	$ 35,000.00	$ 22,871.55	$ 12,128.45	65.35%
Tree Maintenance	$ 10,000.00	$ 6,402.50	$ 3,597.50	64.03%
Turf Treatment	$ 6,500.00	$ 750.00	$ 5,750.00	11.54%
Water Treatment	$ 1,400.00	$ 1,402.65	$ (2.65)	100.19%
Sub Total	**$ 86,000.00**	**$ 68,462.44**	$ 17,537.56	79.61%
Utilities				
PG&E Park	$ 1,500.00	$ 6,937.11	$ (5,437.11)	462.47%
PG&E Hall	$ 21,000.00	$ 20,796.14	$ 203.86	99.03%
Water / Park	$ 20,000.00	$ 7,656.01	$ 12,343.99	38.28%
Water / Hall	$ 4,000.00	$ 4,899.75	$ (899.75)	122.49%
Sewer	$ 2,000.00	$ 2,560.21	$ (560.21)	128.01%
Telephone and Internet	$ 4,500.00	$ 10,545.80	$ (6,045.80)	234.35%
Sub Total	**$ 53,000.00**	**$ 53,395.02**	$ (395.02)	100.75%
Supplies				
Janitorial Supplies	$ 6,000.00	$ 5,270.82	$ 729.18	87.85%
Sub Total	**$ 6,000.00**	**$ 5,270.82**	$ 729.18	87.85%
Office/Operating Expenses				
4th of July		$ 902.22	$ (902.22)	
Office Supplies	$ 800.00	$ 2,132.13	$ (1,332.13)	266.52%
Office Equipment	$ 1,000.00	$ 6,565.98	$ (5,565.98)	656.60%
Post Office Box	$ 300.00	$ 276.00	$ 24.00	92.00%
Website	$ 1,200.00	$ 1,885.76	$ (685.76)	157.15%
Postage and Delivery	$ 100.00	$ 13.51	$ 86.49	13.51%
Permit Fee's	$ -	$ 64.50	$ (64.50)	0.00%
Sub Total	**$ 3,400.00**	**$ 11,840.10**	$ (8,440.10)	348.24%
Insurance				
General Liability / Property Insurance	$ 14,000.00	$ 13,426.92	$ 573.08	95.91%
Sub Total	**$ 14,000.00**	**$ 13,426.92**	$ 573.08	95.91%
Total Operations	**$ 300,635.00**	**$ 273,862.06**		91.09%
Capital Expense				
Building	$ 75,000.00	$ 7,968.97	$ 67,031.03	10.63%
Park	$ 100,000.00	$ 15,547.00	$ 84,453.00	15.55%
Sub Total	**$ 175,000.00**	**$ 23,515.97**	$ 151,484.03	13.44%
Emergency Reserve	**$ (99,685.00)**			
Total Expense	**$ 375,950.00**	**$ 297,378.03**		79.10%
Net Income		**$ 107,226.13**		

County Revenue Expanded	
Property Taxes	
4010 - Current Secured	*$ 263,021.43*
4015 - Current Unsecured	*$ 13,020.96*
4025 - Prior Secured	*$ 2,982.48*
4030 - Prior Unsecured	*$ 85.10*
4035 - Current Supplemental	*$ 4,956.56*
4040 - Prior Supplemental	*$ 478.25*
5030 - Homeowners Prop Tax Relief	*$ 892.80*
5325 - Other In-Lieu Revenues	*$ 12,913.72*
	$ 298,351.30

6A2

Spreckels Veteran's Memorial District
Adopted Budget Fiscal Year 7/1/26 to 6/30/27
FYTD To 7/31/2026

	Budget	FYTD	Remainder	%
Income				
July 4th	$0.00	$0.00	$0.00	
Bank Intereest/Refund	$0.00	$395.00	$0.00	
Building, Park & Contracts				
Memorial Building & Park rent		$1,905.00	-$1,905.00	#DIV/0!
SCSD Management Contract		$842.00	-$842.00	#DIV/0!
Sub Total	**$0.00**	**$3,142.00**	-$3,142.00	#DIV/0!
County Revenue				
Property Tax**			$0.00	#DIV/0!
Special Assessment			$0.00	#DIV/0!
Interest on Pooled Investments			$0.00	#DIV/0!
Sub Total	**$0.00**	**$0.00**	**$0.00**	
Total Income	**$0.00**	**$3,142.00**	**-$3,142.00**	#DIV/0!
Expense				
Salaries				
Pay Roll Expenses		$10,343.21	-$10,343.21	#DIV/0!
Employee Benefits				
Workers Comp			$0.00	#DIV/0!
Total Salary and Benefits	**$0.00**	**$10,343.21**	-$10,343.21	#DIV/0!
Operations Budget				
Professional Services				
Audits		$1,000.00	-$1,000.00	#DIV/0!
Administration Fees			$0.00	#DIV/0!
Advertising		$374.00	-$374.00	#DIV/0!
Engineering/Architecural			$0.00	
Legal Services			$0.00	#DIV/0!
Parcel Management			$0.00	#DIV/0!
Bank Fees			$0.00	#DIV/0!
Property Tax			$0.00	#DIV/0!
Tax Penalties & Interest			$0.00	0.00%
Sub Total	**$0.00**	**$1,374.00**	-$1,374.00	#DIV/0!
Education				
Board and Staff Education			$0.00	#DIV/0!
Dues and Subscriptions		$65.50	-$65.50	#DIV/0!
Sub Total	**$0.00**	**$65.50**	-$65.50	#DIV/0!
MAINTENANCE				
Building Materials			$0.00	#DIV/0!
Electrical Repairs Hall			$0.00	#DIV/0!
Electrical Repairs Park			$0.00	#DIV/0!
Equipment Purchase			$0.00	#DIV/0!
Equipment Rental			$0.00	#DIV/0!
Power Equipment Repairs			$0.00	#DIV/0!
Plumbing Repairs Hall			$0.00	#DIV/0!
Plumbing Repairs Park			$0.00	#DIV/0!
HVAC			$0.00	#DIV/0!
Equipment Maint & Repairs Hall			$0.00	#DIV/0!
Equipment Maint & Repairs Park			$0.00	#DIV/0!
Sprinkler Supplies			$0.00	#DIV/0!
Sprinkler System Repairs			$0.00	#DIV/0!
Park Repairs & Maintenance			$0.00	
Park Plants			$0.00	#DIV/0!

Spreckels Veteran's Memorial District
Adopted Budget Fiscal Year 7/1/26 to 6/30/27
FYTD To 7/31/2026

	Budget	FYTD	Remainder	%
Fuel		$33.06	-$33.06	#DIV/0!
Pest Contol		$65.00	-$65.00	#DIV/0!
Landscape Maintance - Park		$3,170.00	-$3,170.00	
Landscape Maintenance Contract		$2,382.00	-$2,382.00	#DIV/0!
Tree Maintenance		$1,300.00	-$1,300.00	#DIV/0!
Turf Treatment			$0.00	#DIV/0!
Water Treatment		$119.90	-$119.90	#DIV/0!
Sub Total	**$0.00**	**$7,069.96**	-$7,069.96	#DIV/0!
Utilities				
PG&E Park		$421.26	-$421.26	#DIV/0!
PG&E Hall		$1,706.36	-$1,706.36	#DIV/0!
Water / Park		$773.23	-$773.23	#DIV/0!
Water / Hall		$321.28	-$321.28	#DIV/0!
Sewer		$223.13	-$223.13	#DIV/0!
Telephone and Internet		$452.33	-$452.33	#DIV/0!
Sub Total	**$0.00**	**$3,897.59**	-$3,897.59	#DIV/0!
Supplies				
Janitorial Supplies		$969.93	-$969.93	#DIV/0!
Sub Total	**$0.00**	**$969.93**	-$969.93	#DIV/0!
Office/Operating Expenses				
4th of July			$0.00	
Office Supplies		$159.44	-$159.44	#DIV/0!
Office Equipment			$0.00	#DIV/0!
Post Office Box			$0.00	#DIV/0!
Website			$0.00	#DIV/0!
Postage and Delivery		$3.84	-$3.84	#DIV/0!
Permit Fee's			$0.00	0.00%
Sub Total	**$0.00**	**$163.28**	-$163.28	#DIV/0!
Insurance				
General Liability / Property Insurance		$15,703.50	-$15,703.50	#DIV/0!
Sub Total	**$0.00**	**$31,407.00**	-$31,407.00	#DIV/0!
Total Operations	**$0.00**	**$55,290.47**		#DIV/0!
Capital Expense				
Building			$0.00	#DIV/0!
Park			$0.00	#DIV/0!
Sub Total	**$0.00**	**$ -**	$0.00	#DIV/0!
Emergency Reserve				
Total Expense	**$0.00**	**$55,290.47**		#DIV/0!
County Revenue Expanded				
Property Taxes				
4010 - Current Secured				
4015 - Current Unsecured				
4025 - Prior Secured				
4035 - Current Supplemental				
4040 - Prior Supplemental				
5030 - Homeowners Prop Tax Relief				
5325 - Other In-Lieu Revenues				
	$0.00			

County of Monterey
Trial Balance By Accounting Distribution
Fiscal Year 2026 / 12 through 12

Fund 668 - Spreckels Memorial District
Account Type Asset
BSA/Obj/Rev B-1001 - Cash
Sub BSA/Obj/Rev No Sub-BSA Specified

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,0000048119		06/10/2026	ACH/EFT FOR FEB. MAY PAYABLES		0.00	(20,000.00)	
JV,1110,PTAX43_26_PT		06/02/2026	ROPS 26-27A Passthrough Payments		1,222.18	0.00	
JV, 1110,PTAX44_26_RESIDUALS		06/02/2026	ROPS 26-27A Residual Payments		3,522.54	0.00	
JV,1110,PTAX46_26_HOX		06/03/2026	HOPTR May 15%		133.92	0.00	
JV,1110,PTAX47_26_SUPPL		06/11/2026	Current Sup - Apr16-May 2026		402.07	0.00	
JV,1110,PTAX48_26_CS		06/09/2026	Curr Sec - Apr 16-May 2026		3,824.09	0.00	
JV,1110,PTAX49_26_PRSEC		06/09/2026	Prior Secured - May 2026		120.14	0.00	
JV,1110,PTAX50_26_CU		06/11/2026	Curr Uns - Oct 2025 - May 2026		343.49	0.00	
JV,1110,PTAX51_26_PRUNSEC		06/11/2026	Prior Unsec - June 2025-May 2026		85.10	0.00	
JV,1110,PTAX52_26_PRSUPPL		06/11/2026	Prior Suppl - Jan-May 2026		94.28	0.00	
Total for Sub-BSA No Sub-BSA Specified				**311,950.78**	**9,747.81**	**(20,000.00)**	**301,698.59**
Total for B-1001 - Cash				**311,950.78**	**9,747.81**	**(20,000.00)**	**301,698.59**

Fund 668 - Spreckels Memorial District
Account Type Liability
BSA/Obj/Rev B-2530 - Assets Held as Agency for Others
Sub BSA/Obj/Rev 4010 - Current Secured

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX48_26_CS		06/09/2026	Curr Sec - Apr 16-May 2026		0.00	(3,350.28)	
Total for Sub-BSA 4010 - Current Secured				**(3,076,544.20)**	**0.00**	**(3,350.28)**	**(3,079,894.48)**

Sub BSA/Obj/Rev 4015 - Current Unsecured

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX50_26_CU		06/11/2026	Curr Uns - Oct 2025 - May 2026		0.00	(343.49)	
Total for Sub-BSA 4015 - Current Unsecured				**(128,867.95)**	**0.00**	**(343.49)**	**(129,211.44)**

Sub BSA/Obj/Rev 4025 - Prior Secured

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX49_26_PRSEC		06/09/2026	Prior Secured - May 2026		0.00	(120.14)	
Total for Sub-BSA 4025 - Prior Secured				**(50,666.14)**	**0.00**	**(120.14)**	**(50,786.28)**

Sub BSA/Obj/Rev 4030 - Prior Unsecured

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX51_26_PRUNSEC		06/11/2026	Prior Unsec - June 2025-May 2026		0.00	(85.10)	
Total for Sub-BSA 4030 - Prior Unsecured				**(1,169.15)**	**0.00**	**(85.10)**	**(1,254.25)**

Sub BSA/Obj/Rev 4035 - Current Supplemental

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX47_26_SUPPL		06/11/2026	Current Sup - Apr16-May 2026		0.00	(402.07)	

Fund 668 - Spreckels Memorial District
Account Type Liability
BSA/Obj/Rev B-2530 - Assets Held as Agency for Others
Sub BSA/Obj/Rev 4035 - Current Supplemental

Total for Sub-BSA 4035 - Current Supplemental				**(59,324.37)**	**0.00**	**(402.07)**	**(59,726.44)**

Sub BSA/Obj/Rev 4040 - Prior Supplemental

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX52_26_PRSUPPL		06/11/2026	Prior Suppl - Jan-May 2026		0.00	(94.28)	
Total for Sub-BSA 4040 - Prior Supplemental				**(3,734.53)**	**0.00**	**(94.28)**	**(3,828.81)**

Sub BSA/Obj/Rev 4090 - Other Property Taxes

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
					0.00	0.00	
Total for Sub-BSA 4090 - Other Property Taxes				**(4,602.28)**	**0.00**	**0.00**	**(4,602.28)**

Sub BSA/Obj/Rev 5030 - HOPTR

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX46_26_HOX		06/03/2026	HOPTR May 15%		0.00	(133.92)	
Total for Sub-BSA 5030 - HOPTR				**(14,594.80)**	**0.00**	**(133.92)**	**(14,728.72)**

Sub BSA/Obj/Rev 5325 - Other In Lieu Revenues

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX43_26_PT		06/02/2026	ROPS 26-27A Passthrough Payments		0.00	(1,222.18)	
JV, 1110,PTAX44_26_RESIDUALS		06/02/2026	ROPS 26-27A Residual Payments		0.00	(3,522.54)	
Total for Sub-BSA 5325 - Other In Lieu Revenues				**(127,598.00)**	**0.00**	**(4,744.72)**	**(132,342.72)**

County of Monterey
Trial Balance By Accounting Distribution
Fiscal Year 2026 / 12 through 12

Fund 668 - Spreckels Memorial District
Account Type Liability
BSA/Obj/Rev B-2530 - Assets Held as Agency for Others
Sub BSA/Obj/Rev 5415 - Special Assessments

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,PTAX48_26_CS		06/09/2026	Curr Sec - Apr 16-May 2026		0.00	(473.81)	
Total for Sub-BSA 5415 - Special Assessments				**(698,452.09)**	**0.00**	**(473.81)**	**(698,925.90)**

Sub BSA/Obj/Rev No Sub-BSA Specified

Transaction ID	Jrnl Doc Ref (Code,Dept,ID)	Transaction Date	Description	Beginning Balance	Debits	Credits	Ending Balance
JV,1110,0000048119		06/10/2026	ACH/EFT FOR MAY PAYABLES		20,000.00	0.00	
Total for Sub-BSA No Sub-BSA Specified				**3,853,602.73**	**20,000.00**	**0.00**	**3,873,602.73**
Total for B-2530 - Assets Held as Agency for Others				**(311,950.78)**	**20,000.00**	**(9,747.81)**	**(301,698.59)**
Total for Fund 668 - Spreckels Memorial District				**0.00**	**29,747.81**	**(29,747.81)**	**0.00**
Grand Total				**0.00**	**29,747.81**	**(29,747.81)**	**0.00**

Deposit Summary

7/27/2026 3:00 PM

Spreckels Memorial District

Summary of Deposits to Five Star General Checking on 07/10/2026

Chk No.	PmtMethod	Rcd From	Memo	Amount
0008418083	Check	Wells Fargo Bank	Refund	395.00
Less Cash Back:				
Deposit Total:				**395.00**

Deposit Summary

7/27/2026 3:01 PM

Spreckels Memorial District

Summary of Deposits to Five Star General Checking on 07/10/2026

Chk No.	PmtMethod	Rcd From	Memo	Amount
3399	Check	Erik Schumacher	Donation for Park use	105.00
1385	Check	Karen Vallaire	Deposit - 10/10/26 Celebration of Life	1,000.00
3774	Check	Diane Gilpas Sigala	Deposit - 7/17/26 Celebration of Life	1,000.00
55206081408	Check	Priscilla Mireles	Rent - 7/11/26 B-Day party	1,000.00
55206081415	Check	Priscilla Mireles	Rent - 7/11/26 B-Day party	800.00

Less Cash Back:

Deposit Total: **3,905.00**

Deposit Summary

7/27/2026 3:01 PM

Spreckels Memorial District

Summary of Deposits to Five Star General Checking on 07/21/2026

Chk No.	PmtMethod	Rcd From	Memo	Amount
	Electronic Tra...	Spreckels Community Services District		842.00
	Electronic Tra...	Spreckels Community Services District		2,064.28
	Electronic Tra...	Spreckels Community Services District		592.95
	Electronic Tra...	Spreckels Community Services District		161.94
	Electronic Tra...	Spreckels Community Services District		42.44
Less Cash Back:				
Deposit Total:				**3,703.61**

spreckelsmd.main@gmail.com

From: derek centralcoastengineers.com <derek@centralcoastengineers.com>
Sent: Monday, July 27, 2026 9:41 AM
To: Spreckels Memorial District SMD; Rick Magno; Shaheen; Shaheen Jorgensen
Subject: Re: FW: PLN 250305 Intersection of 3rd St and Llano Ave, Spreckels, CA

Hello Paul,

The board will need to decide if they want to change the plan, remove the stripping for the pickleball. Or attend the public hearing to move forward as is.

Thank You,

Derek Johnson, P.E.
Central Coast Engineers, Inc.
derek@centralcoastengineers.com
21 West Alisal Street, Suite 104
Salinas, CA 93901
Ph. 831.757.5554

From: Spreckels Memorial District SMD <spreckelsmd.main@gmail.com>
Sent: Monday, July 20, 2026 12:55 PM
To: Rick Magno <torch5611@yahoo.com>; Shaheen <perkyvtx@sbcglobal.net>; Shaheen Jorgensen <spreckelsvmd.sjorgensen@gmail.com>; derek centralcoastengineers.com <derek@centralcoastengineers.com>
Subject: Fwd: FW: PLN 250305 Intersection of 3rd St and Llano Ave, Spreckels, CA

Just forwarding this. Don't know what the timing on this is or even if it's necessary right now. Derek if you have some thoughts.
Best,
Paul Ingram

---------- Forwarded message ---------
From: **Gonzales, Elizabeth** <GonzalesE@countyofmonterey.gov>
Date: Mon, Jul 20, 2026 at 10:39 AM
Subject: FW: PLN 250305 Intersection of 3rd St and Llano Ave, Spreckels, CA
To: spreckels.md.main@gmail.com <spreckels.md.main@gmail.com>, derek centralcoastengineers.com <derek@centralcoastengineers.com>

CC: Ochoa, Margarita <OchoaM@countyofmonterey.gov>, Ruiz, Elizabeth <RuizE@countyofmonterey.gov>

Good morning gentlemen,

I received the email below from a neighbor who has a concern with your project, specifically, the pickleball courts. Are you planning to make changes to your project or would you like to move forward with a public hearing, as Mr. Kramm is requesting one.

Sincerely,

Elizabeth Gonzales
Permit Center Manager
Housing and Community Development
1441 Schilling Place, Second Floor
Salinas CA 93901
gonzalese@countyofmonterey.gov
(831) 755-5102

From: Otto Kramm <krammoc@gmail.com>
Sent: Thursday, June 11, 2026 10:22 AM
To: Gonzales, Elizabeth <GonzalesE@countyofmonterey.gov>
Subject: Re: PLN 250305 Intersection of 3rd St and Llano Ave, Spreckels, CA

Good morning, Elizabeth
Just an update, I attended the June 3, Spreckels Veterans Memorial District meeting to hear of any progress on the Annex Park Project. What I heard was the Grant Funding they were pursuing had been declined. They were going to look at other avenues of funding. They mentioned Derek had reviewed the plans again but they did not elaborate. Again, our only concern and opposition to the plans is the proposed "pickleball courts" in the Annex. I'll let you know if I hear of any movement on the project. Have a Great Summer!!
Thank you
Otto
Otto C Kramm
krammoc@gmail.com
831-809-8100

On Tue, Apr 7, 2026 at 10:18 AM Gonzales, Elizabeth <GonzalesE@countyofmonterey.gov> wrote:

> Thank you for keeping me informed.
>
> Sincerely,
>
> *Elizabeth Gonzales*
> *Permit Center Manager*
> *Housing and Community Development*

spreckelsmd.main@gmail.com

From: Shaheen Jorgensen <spreckelsvmd.sjorgensen@gmail.com>
Sent: Monday, July 27, 2026 6:55 PM
To: Spreckels Memorial District SMD; Rick Magno; Ricardo Mojica; mulan 55; Joe Velasquez
Subject: Home Depot Foundation project donation
Attachments: Memorial Building Wish List 2026 2.docx

Good evening everyone!
Sharing some great news for a project Joe has been working on with members of the VFW Post and the Home Depot Foundation for the Hall. Tony Virrueta (I'm probably spelling his name incorrectly) asked Joe a few weeks ago to provide him with a dream list of needed projects at the Hall. We came up with a list (attached) and last Friday Joe met with Tony. Reviewing the list, Joe was informed right now only projects requiring no more than basic skill level(s) could be considered, and said items 8 (maintenance the Santa Maria grill and equipment and refresh the BBQ room surfaces), 10 (painting all interior spaces... walls and ceilings), and 13 (new landscaping of the front planter beds) would probably be possible! The next step is reps from the Home Depot team will schedule a walk through with Joe to proceed to the next stage of planning.

I've asked this project to be added to the agenda for discussion at our next meeting. Thank you Joe for your hard work on this!!!!
Shaheen

Spreckels Veterans Memorial District
Shaheen Jorgensen
Board of Directors- Vice President
(831)776-8167
Spreckelsvmd.sjorgensen@ gmail.com

Memorial Building Wish List

1) Upgrade the electrical panels
2) Replace all windows (Last quote was in 2025 from Coast Counties Glass for $48,000
3) Terrazzo tile or terrazzo-look LVP throughout lobby, hallways, VFW Lounge, meeting room, office, and closets
4) Replace the deteriorated wood floors in the hall and Spreckels room
5) Add ADA door openers to the front door(s) and bathroom doors
6) New stone or wood bar top and countertop in the Spreckels Room bar
7) Epoxy paint the tile in the bathrooms to look like terrazzo
8) BBQ room refresh for all surfaces and BBQ equipment repairs (epoxy coat floor, repair Santa Maria grill, paint the whole room)
9) Update flooring in the kitchen spaces
10) Paint all of the interior walls/ceilings in the lobby, hallways, bathrooms, kitchen spaces, hall, Spreckels Room ceiling, meeting room, and VFW lounge
11) Replace the Stage curtains with up to code fire retardant curtains
12) Replace the carpet tiles on the stage wall with acoustic panels similar to the panels in the hall
13) Re landscape the front planter boxes

From: Shaheen Jorgensen <spreckelsvmd.sjorgensen@gmail.com>
Sent: Monday, July 27, 2026 6:26 PM
To: Spreckels Memorial District SMD; Joe Velasquez
Subject: 0002461 - SPRECKELS VETERANS MEMORIAL BUILDING - 90 FIFTH ST - SPRECKELS - WORKBOOK - QUOTE (1)
Attachments: 0002461 - SPRECKELS VETERANS MEMORIAL BUILDING - 90 FIFTH ST - SPRECKELS - WORKBOOK - QUOTE (1).pdf

Paul, Dawn, and Joe,
This is the proposal Ken Mehler from EverWatt has submitted for us to replace 46 lighting fixtures at the hall (fixtures and installation) through an available upgrade program from PG&E with no out of pocket cost and a repayment period of 7.8 years. Reviewing it it appears we would realize a slightly reduced bill despite paying back the program cost listed in the attachment... around $32k.
Fixtures included the parking lot lights, exterior lighting fixtures, kitchen spaces lighting, BBQ room, and emergency exit signs (all upgraded to have integrated emergency lights). I'm setting up a call with Ken to discuss any questions. Please let me know your thoughts and put this on the agenda for discussion at the next meeting :)
Shaheen

EVERWATT QUOTE

PREPARED FOR:

Spreckels Memorial District

Attention: Shaheen Jorgensen

90 Fifth Street

Spreckels CA 93962

PREPARED DATE:

7/27/2026

EXPIRATION DATE:

8/26/2026

Payment Summary

Payback Period (Years)	7.80
Upfront Cost	$0.00
Monthly Savings (Removed on PG&E Bill)	$423.87
Monthly Payment (Added on PG&E Bill)	$416.23
Total PG&E Project Financing	$32,466
Total PG&E Project Financing	$32,466

Electricity Breakdown

Number of Fixtures Being Replaced	46
Total Wattage of Fixtures Being Replaced (kW)	4.77
Total Wattage of Replacement Fixtures (kW)	1.40
Demand Reduction (kW)	3.37
Assumed Electricity Price Increase (Annual)	3.28%
Lighting Electricity Use Before (kWh/Year)	16,613
Lighting Electricity Use After (kWh/Year)	4,503
Electricity Use Reduction (kWh/Year)	12,111

Savings

Electricity Savings (10 Years)	$59,079
Maintenance Costs Savings (10 Years)	$8,574
Total Savings (10 Years)	$67,654
Cost of Delaying a Year	$5,944

	Electricity	Maintenance
Year 1	$5,086	$857
Year 2	$5,254	$857
Year 3	$5,426	$857
Year 4	$5,604	$857
Year 5	$5,788	$857
Year 6	$5,978	$857
Year 7	$6,175	$857
Year 8	$6,377	$857
Year 9	$6,587	$857
Year 10	$6,803	$857

PREPARED BY:

Ken Mehler

925 428-1656

Please call or email with any questions. This is only and estimate, and the savings calculations are based on the information available to us at the time. As new information is provided we will updated the calculations accordingly in an effort to provide the most accurate estimate of savings possible.

GOVERNMENT CODE - GOV

TITLE 1. GENERAL [100 - 7931.000] *(Title 1 enacted by Stats. 1943, Ch. 134.)*

DIVISION 5. PUBLIC WORK AND PUBLIC PURCHASES [4000 - 4563] *(Division 5 enacted by Stats. 1943, Ch. 134.)*

CHAPTER 3.2. Energy Conservation Contracts [4217.10 - 4217.19] *(Chapter 3.2 added by Stats. 1983, Ch. 868, Sec. 1.)*

4217.10. To help implement the policy set forth in Section 25008 of the Public Resources Code, and to extend that policy to facilities of local governments, public agencies may develop energy conservation, cogeneration, and alternate energy supply sources at the facilities of public agencies in accordance with this chapter.

(Added by Stats. 1983, Ch. 868, Sec. 1.)

4217.11. The following terms, whenever used in this chapter, have the meanings given in this section, except where the context clearly indicates otherwise:

(a) "Alternate energy equipment" means equipment for the production or conversion of energy from alternate sources as its primary fuel source, such as solar, biomass, wind, geothermal, hydroelectricity under 30 megawatts, remote natural gas of less than one billion cubic feet estimated reserves per mile from an existing gas gathering line, natural gas containing 850 or fewer British Thermal Units per standard cubic foot, or any other source of energy, the efficient use of which will reduce the use of fossil or nuclear fuels.

(b) "Cogeneration equipment" means equipment for cogeneration, as defined in Section 216.6 of the Public Utilities Code.

(c) "Conservation measures" means equipment, maintenance, load management techniques and equipment, or other measures to reduce energy use or make for a more efficient use of energy.

(d) "Conservation services" means the electrical, thermal, or other energy savings resulting from conservation measures, which shall be treated as a supply of such energy.

(e) "Energy conservation facility" means alternate energy equipment, cogeneration equipment, or conservation measures located in public buildings or on land owned by public agencies.

(f) "Energy service contract" means a contract entered into by a public agency with any person, pursuant to which the person will provide electrical or thermal energy or conservation services to a public agency from an energy conservation facility.

(g) "Facility financing contract" means a contract entered into by a public agency with any person whereby the person provides financing for an energy conservation facility in exchange for repayment of the financing and all costs and expenses related thereto by the public agency. A facility financing contract may provide for the person with whom the public agency contracts to provide any combination of feasibility studies for, and design and construction of, all or part of the energy conservation facility in addition to the financing and other related services, and may provide for an installment sale purchase, another form of purchase, or amortized lease of the energy conservation facility by the public agency.

(h) "Facility ground lease" means a lease of all, or any portion of, land or a public building owned by, or under lease to, a public agency to a person in conjunction with an energy service contract or a facility financing contract. A facility ground lease may include, in addition to the land on which energy conservation facilities will be located, easements, rights-of-way, licenses, and rights of access, for the construction, use, or ownership by the person of the facility and all related utility lines not owned or controlled by the interconnecting utility, and offsite improvements related thereto. A facility ground lease may also include the addition or improvement of utility lines and equipment owned by the interconnecting utility which are necessary to permit interconnection between that

4217.16. Prior to awarding or entering into an agreement or lease, the public agency may request proposals from qualified persons. After evaluating the proposals, the public agency may award the contract on the basis of the experience of the contractor, the type of technology employed by the contractor, the cost to the local agency, and any other relevant considerations. The public agency may utilize the pool of qualified energy service companies established pursuant to Section 388 of the Public Utilities Code and the procedures contained in that section in awarding the contract.

(Amended by Stats. 1998, Ch. 328, Sec. 9. Effective August 21, 1998.)

4217.17. This chapter does not limit the authority of any public agency to construct energy conservation projects or to enter into other leases or contracts relating to the financing construction, operation, or use of alternate energy type facilities in any manner authorized under existing law. This chapter shall not be construed to abrogate Section 14671.6.

(Amended by Stats. 1998, Ch. 328, Sec. 10. Effective August 21, 1998.)

4217.18. The provisions of this chapter shall be construed to provide the greatest possible flexibility to public agencies in structuring agreements entered into hereunder so that economic benefits may be maximized and financing and other costs associated with the design and construction of alternate energy projects may be minimized. To this end, public agencies and the entities with whom they contract under this chapter should have great latitude in characterizing components of energy conservation facilities as personal or real property and in granting security interests in leasehold interests and components of the alternate energy facilities to project lenders.

(Added by Stats. 1983, Ch. 868, Sec. 1.)

4217.19. The Tri-Valley-San Joaquin Valley Regional Rail Authority, as established in Chapter 8 (commencing with Section 132651) of Division 12.7 of the Public Utilities Code, in addition to the authority to enter into energy service contracts, facility financing contracts, and contracts for the sale of specified energy resources, as specified in Sections 4217.12 to 4217.14, inclusive, may enter into energy service contracts, facility financing contracts, and contracts for the sale of energy resources relating to green electrolytic hydrogen, as that term is defined in Section 400.2 of the Public Utilities Code, for use by the authority for purposes of financing the construction and operation of passenger rail service through the Altamont Pass Corridor.

(Added by Stats. 2023, Ch. 410, Sec. 1. (SB 746) Effective January 1, 2024.)

spreckelsmd.main@gmail.com

From: Martinez-Pio, Roger <MartinezR1@countyofmonterey.gov> on behalf of AUDPTAX <AUDPTAX@countyofmonterey.gov>
Sent: Wednesday, July 29, 2026 8:27 AM
To: Chris Coulter; AUDPTAX
Cc: spreckelsmd.main@gmail.com
Subject: RE: Spreckels Memorial District 26-27 83900

Chris,
Good morning files received once I process them I will let you know

Thank you

Rogelio Martinez-Pio
Account Technician
Auditor Controllers Office
168 W. Alisal Street, 3rd Floor, Salinas, CA 93901
Office (831) 755 5097
Martinezr1@countyofmonterey.gov.

From: Chris Coulter <Chris.Coulter@sci-cg.com>
Sent: Tuesday, July 28, 2026 4:20 PM
To: AUDPTAX <AUDPTAX@countyofmonterey.gov>
Cc: spreckelsmd.main@gmail.com
Subject: Spreckels Memorial District 26-27 83900

Dear Roger,

Attached are the files for Spreckels MD 26-27 levy 83900. The resolution has been mailed to the County.

Please do not hesitate to contact me if you need anything further.

Sincerely,
Chris Coulter, Senior Consultant
SCIConsultingGroup
Phone 707-430-4300
Direct 707-430-4303
Email chris.coulter@sci-cg.com
4745 Mangels Blvd., Fairfield, CA 94534
40 Years of Service to Public Agencies
LinkedIn

MONTEREY COUNTY AUDITOR-CONTROLLER
PROPERTY TAX DIVSION

INFORMATION SHEET FOR ASSESSMENT BONDS AND/OR USER FEES

Please complete following information:

CONTACT INFORMATION

CONTACT PERSON: Chris Coulter

AGENCY NAME: SCI Consulting Group for Spreckels Memorial District

ADDRESS: 4745 Mangels Blvd.

Fairfield, CA 94534

PHONE NUMBER: 707-430-4300 / 800-273-5167 - point of contact for taxpayer inquiries

FAX NUMBER: 707-430-4319

E-MAIL: chris.coulter@sci-cg.com

ASSESSMENT BOND AND/OR USER FEE INFORMATION

FILE NAME: Spreckels Memorial District 2026-27 Levy Roll.TXT

DESCRIPTION: Park Assessment of $95 per parcel

TAX CODE: 83900

PARCEL COUNT: 475

TOTAL DOLLAR AMOUNT: $ 45,125.00

Note: If you have more than one charge please repeat the process for each tax code.

Submitted By:

Signature

For Office Use: Date Received _____ Initials: _____

SAFETY TRAINING SIGN-IN SHEET

District Name: SUMD

Training Topic(s): HAZARD Communication

Trainer: JOE VERASMUS Training Date: 8-4-2026

EMPLOYEE NAME	SIGNATURE
Timothy Pumphrey	Timothy Pumphrey
JOE VERASMUS	

SDRMA

SAFETY talk

HAZARD COMMUNICATION

Know Your Hazardous Chemicals

If you work with hazardous chemicals, it's important for you to know how to use and work with them safely. Cal/OSHA's Hazard Communication Standard outlines requirements and protection measures for all California employers.

This *Safety Talk* will help you understand the different types of hazardous chemicals, how they can enter your body, and how you can protect yourself.

TYPES OF HAZARDOUS CHEMICALS

Hazardous chemicals are substances or chemicals that pose a health hazard, a physical hazard, or harm to the environment.

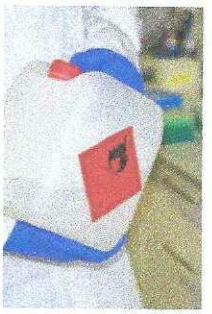
There are three types of hazardous chemicals; solids, liquids and gases.

SOLIDS

- **Dust** can be released into the air by cutting, drilling, grinding, or sanding. The dust can settle onto work surfaces, food, and may be ingested. This may lead to potential exposure to silica or lead.

- **Fibers** can be released like dust, but have an elongated shape, such as asbestos or fiberglass.
- **Fumes** are tiny droplets formed because of a chemical reaction to high temperatures, such as metal vaporized when welding.

LIQUIDS

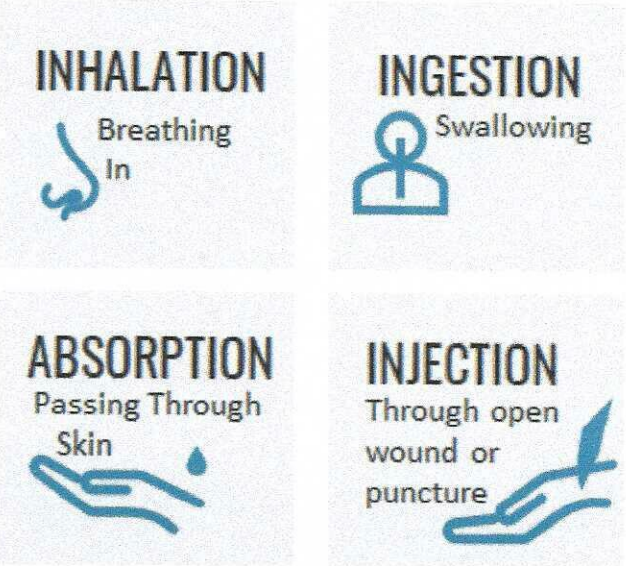


Liquids have the consistency of water or oil, except when sprayed, which forms a mist. Examples include flammable liquids, oxidizers, and pesticides.

GASES

- **Gases** are chemicals in the gas phase at room temperature, such as oxygen, methane, chlorine fluoride.
- **Vapors** evaporate from substances that are liquids or solids at room temperature, such as paint thinner and gasoline.

HOW HAZARDOUS CHEMICALS ENTER YOUR BODY



HOW TO PROTECT YOURSELF

Before working with any new hazardous chemical, your supervisor should review the chemical's label and Safety Data Sheet to ensure you understand the hazards, PPE requirements, and what to do in the event of an exposure.

LABELS

All labels are required to have pictograms, a signal word, hazard and precautionary statements, the product identifier, and supplier identification. A complete list of pictograms is provided on page 3.

SAFETY DATA SHEET (SDS)

The SDS provides critical information about hazardous chemicals. There are 16 required sections in an SDS. A complete list is available at OSHA SDS Requirements. Here are some key sections:

Section 1: Identifies the product and provides recommended use and restrictions.

Section 2: Outlines all the hazards regarding the chemical, including labeling requirements.

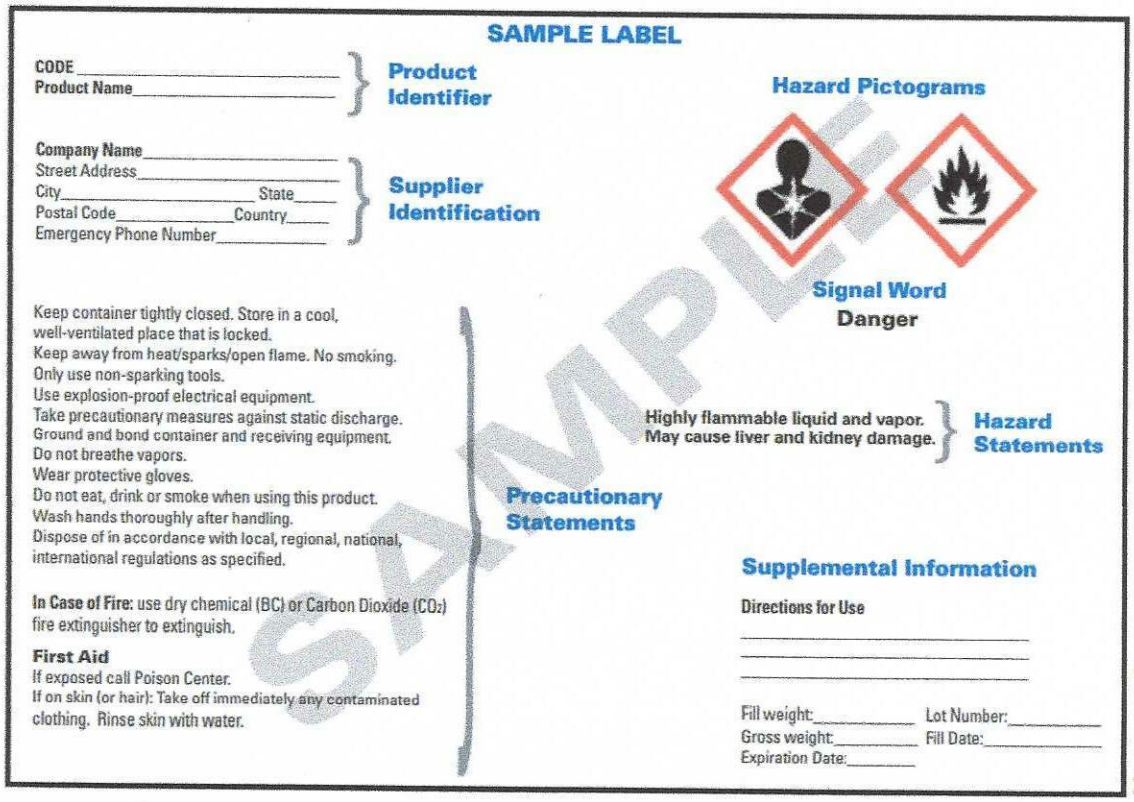
Section 4: Outlines first-aid measures and required treatment.

Section 5: Provides fire-fighting protocols.

Section 6: Outlines emergency procedures, protective equipment requirements, containment and cleanup.

Section 7: Describes safe handling and storage requirements.

Section 8: Identifies exposure controls and personal protection requirements.



UNDERSTANDING HAZARDOUS CHEMICAL PICTOGRAMS

Here are the universal symbols, signal words, and cautionary statements OSHA Pictogram/Hazards

Health Hazard • Carcinogen • Mutagenicity • Reproductive Toxicity • Respiratory Sensitizer • Target Organ Toxicity • Aspiration Toxicity	**Flame** • Flammables • Pyrophorics • Self-Heating • Emits Flammable Gas • Self-Reactives • Organic Peroxides	**Exclamation Mark** • Irritant (skin and eye) • Skin Sensitizer • Acute Toxicity (harmful) • Narcotic Effects • Respiratory Tract Irritant • Hazardous to Ozone Layer (Non-Mandatory)
Gas Cylinder • Gases Under Pressure	**Corrosion** • Skin Corrosion/ Burns • Eye Damage • Corrosive to Metals	**Exploding Bomb** • Explosives • Self-Reactives • Organic Peroxides
Flame Over Circle • Oxidizers	**Environment** (Non-Mandatory) • Aquatic Toxicity	**Skull and Crossbones** • Acute Toxicity (fatal or toxic)

This *Safety Talk* provides awareness level training on hazardous chemicals.
If this information is unclear or if you have any additional questions, please talk to your supervisor.

Spreckels Veteran Memorial District
90 Fifth Street, Spreckels CA 93962

MONTHLY

Building Equipment Inspection Report:

	Date:	7.4	7.11	7.17	7.25		
Inspect for Proper Operation of:	Dishwasher	✓	✓	✓	✓		
	Refrigerator Units	✓	✓	✓	✓		
	Ovens	✓	✓	✓	✓		
	Cooktops	✓	✓	✓	✓		
	Hot Wells	✓	✓	✓	✓		
	~~Coffee Urn~~						
	Plumbing Fixtures	✓	✓	✓	✓		
	PA System	✓	✓	✓	✓		

Completed after each Event:

Inspect chair legs for missing leg pads	✓	✓	✓	✓		
Inspect tables for loose screws in rails	✓	✓	✓	✓		

Sign & Submit for Monthly Board of Directors Meeting

Signature *Date* 8.5.2026

*** Additional Pages may be required*

Spreckels Veteran Memorial District
90 Fifth Street, Spreckels CA 93962

MONTHLY

Schedule of Monthly Building Equipment Inspection

Date of Inspection 8.5.2026

		✓
Check for proper operation on air condition unit for:	Auditorium	✓
	Banquet Room	✓
	Kitchen	✓
	Lounge	✓
	Meeting Room	✓

Inspect all roof Air Conditioner and Heating Ducts	✓

Inspect exhaust fans for proper operation and lubrication on:	Kitchen Door	✓
	Dishwasher	✓
	Bathroom	✓
	Office	✓
	Auditorium	✓

Sign & Submit for Monthly Board of Directors Meeting

Signature 8.5.2026
Date

Spreckels Veteran Memorial District
90 Fifth Street, Spreckels CA 93962

MONTHLY

Schedule of Weekly Building Equipment Inspection

Month Inspection Completed 8.5.2026

		Week 1	Week 2	Week 3	Week 4
Inspect all four (4) hot water heaters for:	Leaks	✓	✓	✓	✓
	Pilot Lights	✓	✓	✓	✓
Check Emergency Lighting Battery		✓	✓	✓	✓
Smoke Detectors		✓	✓	✓	✓

Sign & Submit for Monthly Board of Directors Meeting

Signature 8.5.2026 *Date*